

# Information Mgmt. Svcs.

## OneStream Success Story

Transition to OneStream for improved user experience & a straight-forward CPM landscape

## Company Glance

Our client is an enterprise information management services company headquartered in Boston, MA

\$4.2B

Revenue

24,000

Employees

50+

Countries

## Challenges

- Cumbersome metadata management across several applications
- Inconsistent level of detail for planning & actual data
- Inability to react to business challenges
- Data validation & reconciliation was very time consuming

## Legacy CPM

Oracle Hyperion  
Financial Management  
(HFM)

Planning/Essbase

FDM

## OneStream Solution Delivered

The OneStream XF  
Platform

People Planning

## Outcomes

### Streamlined metadata

Using shared dimensions for close & consolidation as well as budgeting allows for an improved user experience with less maintenance

### Single source for all data

Actual, budget, & forecast data in a single application to enable real-time comparative reporting

### Project level capital planning

Capital expenditures are now tracked at the project level to provide greater insight as to expenses as well as budget to actual reporting

### Simplified security

All users are centrally managed in OneStream which provides for a straight-forward process of maintaining user access

### Global Workday integration

Leveraging OneStream's People Planning with Workday for global planning of employees