

Information Mgmt. Svcs.

OneStream Success Story

Transition to OneStream for improved user experience & a straight-forward CPM landscape

Company Glance

Our client is an enterprise information management services company headquartered in Boston, MA

\$4.2B

Revenue

24,000

Employees

50+

Countries

Challenges

- Cumbersome metadata management across several applications
- Inconsistent level of detail for planning & actual data
- Inability to react to business challenges
- Data validation & reconciliation was very time consuming

Legacy CPM

Oracle Hyperion
Financial Management
(HFM)

Planning/Essbase

FDM

OneStream Solution Delivered

The OneStream XF
Platform

People Planning

Outcomes

Streamlined metadata

Using shared dimensions for close & consolidation as well as budgeting allows for an improved user experience with less maintenance

Simplified security

All users are centrally managed in OneStream which provides for a straight-forward process of maintaining user access

Single source for all data

Actual, budget, & forecast data in a single application to enable real-time comparative reporting

Global Workday integration

Leveraging OneStream's People Planning with Workday for global planning of employees

Project level capital planning

Capital expenditures are now tracked at the project level to provide greater insight as to expenses as well as budget to actual reporting