

Multinational Conglom.

OneStream Success Story

Our client leveraged OneStream's capabilities to bring all of their disparate businesses into a single platform to streamline accounting and reporting activities

Company Glance

Multinational conglomerate with operations across a multitude of products & industries. Largest Private Company in the United States.

Private
Revenue \$110B

130,000
Employees

60
Countries

Challenges

- Several disparate systems created redundancy & increased maintenance cost
- Users needed to leverage Excel & Access to get data into a format where analysis & review could take place
- Lack of transparency related to cash flow reporting & intercompany matching & eliminations

Because of the large amount of Business Units at our client, separate cubes were sometimes required to handle the disparate Charts of Accounts. This made User Security quite complex – Finit developed ReportIt: Security to provide full audit trail and security reporting in a simple user interface

Legacy CPM

HFM, FDM, Hyperion
Planning

Infor

OneStream Solution Delivered

The OneStream XF
Platform

Task Manager

Account Reconciliation

Finit ReportIt: Security

Outcomes

Customized dashboards

Designed & built custom dashboards to allow users to perform analysis within OneStream to drive confidence in data

Direct ERP connection

Built connectors to Oracle, SAP, & Data Warehouse for users to seamlessly navigate to transaction level detail for greater analysis

Dynamic Forecast seeding

Created process & business rules to seed forecast on demand from an existing data set from which users could select, to provide a starting point for forward looking data

Streamlined metadata

Our client leveraged OneStream extensible dimensionality to centralize metadata, which removed redundancy & rework when updating dimensions

Cash Flow transparency

Developed 2 separate cash flow processes & calculations to fulfill reporting requirements for both audit & GAAP reporting

Custom Intercompany process

Developed custom intercompany matching reports to provide greater transparency on eliminations & balances between trading companies